

NOTICE FOR THE ISSUANCE OF AL-ARAFAH ISLAMI BANK LIMITED UNSECURED, CONTINGENT-CONVERTIBLE AND FLOATING RATE MUDARABA PERPETUAL BOND of BDT 500 CRORE WHERE BDT 450.00 CRORE THROUGH PRIVATE PLACEMENT & BDT 50.00 CRORE THROUGH PUBLIC OFFER

This is for the kind information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded consent vide letter no. BSEC/CI/DS-155/2021/505, dated August 29, 2021 to Al-Arafah Islami Bank Limited for raising Additional Tier-I capital through issuance of AIBL Mudaraba Perpetual Bond of BDT 500 crore. Out of which BDT 450.00 crore would be raised through private placement & BDT 50.00 crore would be raised through public offer. The summary of subscription for the said perpetual bond are as follows:

Offer Summary

Name of the Instrument	AIBL Mudaraba Perpetual Bond
Issue Type	Unsecured, Contingent-Convertible, Fully paid up, Non-Cumulative, BASEL III compliant, Perpetual Debt instrument for inclusion in Additional Tier I Capital
Issuer	Al-Arafah Islami Bank Limited
Nature of Instrument	Unsecured
Purpose and Objectives	To strengthen the capital base of Additional Tier-1 Capital
Arrangers	Prime Bank Investment Limited & UCB Investment Limited
Trustee	MTB Capital Limited
Mode of Issue	90% Private Placement and 10% Public Offer
Facility Size	BDT 4,500,000,000 under private placement and BDT 500,000,000 under public Offer
No. of Bonds to be Issued	900,000 under private placement and 100,000 under public offer
Face Value	BDT 5,000/ (Five thousand Taka only)
Minimum Subscription	BDT 5,000 for public issue and BDT 5.00 crore for private placement
Tenure	Not Applicable.
Rate of Return Range	6% to 10%

Information memorandum of AIBL Mudaraba Perpetual Bond is available in the website(s) of the Issuer (www.aibl.com.bd), the lead issue manager(s) (www.pbil.com.bd) and (www.ucb-investment.com), DhakaStock Exchange Limited (www.dsebd.org)

Date: Dhaka
 August 31, 2021

sd/-
(Md. Mahmudur Rahman)
 DMD & Company Secretary

www.aibl.com.bd