

Date: 27 September, 2026

**Price Sensitive Information**

**The Chairman**

Bangladesh Securities & Exchange Commission  
Securities Commission Bhaban  
Plot # E-6/C, Agargaon,  
Sher-e-Bangla Nagar, Dhaka-1207.  
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**Sub: Recommendation to refix the New Record Date, AGM Date, Venue, and Price Sensitive information for 31<sup>st</sup> Annual General Meeting (AGM) of Al-Arafah Islami Bank PLC.**

Muhtaram,  
Asslamu-Alaikum.

We are pleased to inform you that the Board of Directors of Al-Arafah Islami Bank PLC. in its 468<sup>th</sup> Meeting held on 27 September, 2026 at 2.30 P.M. (Decision taken at 6.30 P.M.) has taken the following decisions regarding 31<sup>st</sup> Annual General Meeting (AGM) of the Bank:

Accordingly, the revised schedule of the 31<sup>st</sup> AGM is as follows:

- The earlier recommendation of **no dividend** for the year ended 31 December 2025, at the 457<sup>th</sup> meeting of the Board of Directors held on 30 April 2026, shall remain unchanged, which was duly disclosed in the usual manner.
- The Board of Directors has also resolved to hold the **31<sup>st</sup> Annual General Meeting (AGM) of the Bank on Monday, 09 November 2026 at 11:30 a.m. at KGC Banquet Hall, Kurmitola Golf Club, Dhaka Cantonment, Dhaka.**
- The mode of the AGM shall be determined at a later stage and will be duly notified to the honourable shareholders in due course.
- The Board of Directors further resolved to refix the **Record Date on 15 October 2026, Thursday** for the 31<sup>st</sup> Annual General Meeting (AGM) of the Bank as per permission of Bangladesh Securities and Exchange Commission (BSEC), vide its Letter No. বিএসইসি/এসআরআইসি/৯৮-৫৪০/২০২৫/পার্ট-৪/১৭৭, তারিখঃ ২৪ সেপ্টেম্বর, ২০২৬.
- No transaction of share of Al-Arafah Islami Bank PLC. will be taken place on record date.
- Other information shall remain unchanged as under, which was recommended in 457<sup>th</sup> Meeting of the Board of Directors, held on 30 April, 2026 and circulated as usual:

| Sl No | Particulars                                 | 31 <sup>st</sup> December, 2025 |                | 31 <sup>st</sup> December, 2024 |                    |
|-------|---------------------------------------------|---------------------------------|----------------|---------------------------------|--------------------|
|       |                                             | Consolidated                    | Solo           | Consolidated                    | Solo               |
| 1     | Net Assets Value                            | Tk. 24,370,851,448              | 24,216,200,811 | Tk. 24,012,444,869              | Tk. 23,853,165,486 |
| 2     | Net Assets Value per share (NAV Per Share)  | Tk. 21.16                       | Tk. 21.03      | Tk. 20.85                       | Tk. 20.71          |
| 3     | Earnings Per Share (EPS)                    | Tk. 0.74                        | Tk. 0.75       | Tk. 0.66                        | Tk. 0.65           |
| 4     | Net operating Cash Flows per share (NOCFPS) | Tk. 11.67                       | Tk. 11.67      | Tk. 21.28                       | Tk. 21.29          |

**Notes:**

- The Members' (Shareholders') names appearing in the Register of Members of the Company on the New Record Date (**15 October, 2026, Thursday**), will be entitled to Dividend and to join the 31<sup>st</sup> Annual General Meeting.
- The Members are requested to update the particulars of their Bank Account (Bank & Branch Name, Account Number, Branch Routing Number), Name, signature and Mailing Address including mobile/land phone number, e-mail address etc. through their respective Depository Participant (DP) **before the 'New Record Date'** of 31<sup>st</sup> AGM.

This is for your kind information and necessary actions.

Ma-assalam.

Yours faithfully,

  
**Mohammad Moniruzzaman, FCA**  
VP & Company Secretary